

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	23,853.90	231.00	0.98%
BSE Sensex	76,264.33	736.38	0.97%
GIFT Nifty*	23,955.00	+24.5	+0.10%
Dow Jones	51,671.00	468.77	0.92%
S&P 500	7,554.29	122.83	1.65%
NASDAQ	26,683.90	795.10	3.07%
FTSE 100	10,430.60	-41.10	-0.39%
CAC 40	8,384.01	33.14	0.40%
DAX	24,894.01	258.71	1.05%
Shanghai*	4,091.88	-4.60	-0.11%
Nikkei 225*	69,276.10	-41.43	-0.06%
Hang Seng*	24,514.52	-328.16	-1.32%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	80.82	0.07	0.09%
Oil (Brent)	83.21	0.04	0.05%
Gold	4,331.90	-19.70	-0.45%
Silver	69.27	-0.91	-1.30%
Copper	13,714.00	111.65	0.82%
Cotton	0.73	0.00	-0.27%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.16	0.00	0.33%
USD/INR	94.71	-0.41	-0.43%
GBP/INR	127.17	-0.47	-0.37%
EUR/INR	109.93	-0.25	-0.23%
DX Index	99.71	-0.10	0.00%

VIX	Value	Change (Pts)	Change (%)
India	14.35	-0.36	-2.45%
S&P 500	16.20	-1.48	-8.37%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.87	0.010
US 10-Year Yield	4.47	0.002

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 231 points higher at 23,854 on Monday.

Adani Enterprises

The company announced a strategic alliance with Jabil Inc. to establish an AI and data center infrastructure manufacturing platform in India.

Arvind SmartSpaces

The company signed a 58.25-acre residential plotted development joint development project in South Ahmedabad with estimated revenue potential of ~₹180 crore and saleable area of 2.5 million sq ft.

CarTrade Tech

The company launched CarTrade Used Auto, a unified platform for used-car buy, sell, exchange and finance, targeting ~2 million annual transactions worth ~₹1.2 lakh crore.

G R Infraprojects

The company received appointed date for ₹1,897.51 crore Sidhi-Singrauli rail link project from West Central Railway in Madhya Pradesh, with a 900-day execution period.

GMR Airports

The company handled 10.63 million passengers, up 6.1% YoY, and 66,434 aircraft movements, up 2.3% YoY, across its airport portfolio, excluding Cebu, in May 2026.

HCL Technologies

The company will acquire a 10.46% stake in Axonwise Pvt Ltd (Sarvam AI) for ₹1,427.25 crore in cash, valuing the company at a US\$1.5 billion post-money valuation.

Northern Arc Capital

The company signed an MoU with YES Bank to leverage its network of 368 originator partners for credit deployment, co-lending, technology integration, and distribution of investment products.

Patel Engineering

The company received LOA from Maharashtra Krishna Valley Development Corporation for Tasgaon Lift Irrigation Scheme in Maharashtra, with a 51% share in the ₹126.37 crore JV contract, translating to ₹64.45 crore.

RailTel Corporation

The company received ₹15.78 crore work order from Munitions India for MPLS bandwidth upgradation of existing COMNET 2.0 across 45 units of 7 DPSUs and DoO.

Shriram Properties

The company signed a JDA for a 9.1-acre residential project in Bengaluru with ~6.7 lakh sq ft development potential and estimated GDV of over ₹600 crore.

Waaree Energies

The company received an order from a domestic energy solutions provider for supply of 800 MW solar modules during FY27.

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